



“Guardian of the Sea, Earth & Sky”

Manaia: Decentralized Finance for Climate Innovation

Investor Summary | 2026

1. Executive Overview

Manaia LLC is pioneering a blockchain-powered funding platform to solve one of the most persistent challenges in the clean energy and decarbonization sectors: the “valley of death” funding gap for Decarbonization and Energy Transition Small and Medium Enterprises (ET SMEs). These early-stage ventures often struggle to secure capital between seed funding and commercial viability, despite their potential to drive climate innovation.

Manaia’s solution is CO2coin (CO2c), a purpose-built utility token (the “Token”) that democratizes access to sustainable finance. By utilizing proceeds from the sale of Tokens, to fund ET SME projects, Manaia enables global investors to participate in high-impact climate initiatives with liquidity, transparency, and regulatory compliance.

2. Market Opportunity

-  **Global Crypto Utility Token Market:** Projected to grow from \$31B in 2025 to \$390B by 2032 (CAGR 43.6%)
-  **Carbon Credit Market:** Expected to reach \$200B by 2030, with voluntary credits growing 5–15% annually
-  **Blockchain in Energy:** Forecasted to exceed \$100B by 2029, driven by smart contracts, DeFi, and carbon tracking

Manaia is positioned at the intersection of these trends, offering a platform that combines tokenized finance, carbon credit monetization, and decentralized governance all tailored to the clean energy transition.

3. CO2coin Utility & Tokenomics

CO2coin (CO2c) is an ERC-20 utility token with real-world applications:

-  **Funding Mechanism:** Used to raise capital for ET SMEs via ICOs and IEOs. Co2c will initially be priced at \$0.05 per Token targeting an initial fund raising of \$10 million with Accredited Investors under a SEC Reg D 501c security offering.
-  **Staking & Rewards:** Token holders can earn staking income and share in carbon revenue
-  **Carbon Offset Utility:** CO2c can be used to purchase verified carbon credits
-  **Governance Rights:** Optional voting power on project selection and platform decisions
-  **Liquidity & Trading:** Listed on Manaia's exchange and other global platforms

Token Distribution:

- 40% ICO Sale
- 20% Team & Advisors
- 15% Reserve
- 10% Community & Marketing
- 10% Partnerships
- 5% Airdrops

Inflation Protection: CO2c is CPI-linked, with minting mechanisms designed to preserve purchasing power and a potential hedge against fiat devaluation.

4. Financial Model & Investor Returns (for example purposes only)

Manaia's platform generates revenue through transaction fees, token listings, carbon offset services, and smart contract licensing. Investors benefit from:

-  **Projected Token Price Growth:** \$0.05 (2026) → \$0.14 (2031)
-  **Staking Rewards:** Estimated \$9,354 on a \$1,000 investment over 5 years
-  **Carbon Revenue Share:** Additional \$2,305 distributed to Token holders
-  **Total Return:** \$14,534 by 2031

These projections are based on indicative assumptions around Token velocity, platform adoption, and carbon credit monetization.

5. Platform Infrastructure & Compliance

Manaia's ecosystem includes:

-  **Crypto Exchange:** Spot, futures, options, and P2P trading (subject to SEC hold periods)

-  **Security & Compliance:** SEC-aligned fundraising (Reg CF, 506c), KYC/AML, smart contract escrow
-  **AI Advisor & Analytics:** GPT-powered trading assistant and performance dashboards
-  **Layer-1 Blockchain (HC NET):** Fast, secure, and interoperable transaction backbone
-  **ICO Launchpad:** Fully compliant fundraising portal with investor dashboards and smart contract automation

Manaia advisors include: Regulation Crowd Funding Platforms, ICO Launchpads, DJJCPA and Financial Review by Mongio & Associates for legal, regulatory, and financial oversight.

6. Strategic Differentiation

Unlike platforms focused solely on carbon credit tokenization, Manaia offers a dual-impact model:

-  **Direct SME Funding:** Capital goes to vetted ET projects with real-world decarbonization impact
-  **Carbon Credit Integration:** Projects generate tradable offsets, creating additional investor upside
-  **Regulatory Alignment:** SEC-compliant structure ensures legal integrity and investor protection
-  **Community:** CO2c holders help shape platform direction and project selection

7. Roadmap Highlights

- **Q1 2026:** Whitepaper release, Tokenomics finalization, ERC-20 smart contract deployment
- **Q2/Q4 2026:** Exchange launch, ICO platform rollout, HC NET integration
- **2026–2030:** Platform scaling, SME onboarding, token velocity growth, carbon credit monetization

8. Call to Action

Manaia invites visionary accredited investors to participate in a new era of climate finance where blockchain meets sustainability, and capital drives measurable impact. With CO2c, you're not just investing in a Token, you're investing in the future of ET SME's.

Contact: Eric Hanson: erich@manaia-global.com | Manaia LLC **Website:** www.manaia-global.com

Disclaimer

Regulation D 506(c) Disclosure The CO2c offering is being conducted pursuant to SEC Regulation D, Rule 506(c), and is open only to accredited investors. All investors must complete KYC/AML screening and accredited-investor verification prior to participating.

Participation in the Token offering or any associated activities involves a high degree of risk. Potential participants and investors are advised to conduct their own due diligence, seek independent legal, financial, and tax advice, and fully understand the risks before making any decisions related to the Token or the Manaia platform.

